

CLIENT VALUE PROPOSITION


Consultum
Financial Advisers


Cormack & Company
Financial Services

Through the provision of our comprehensive financial planning services, we take pride in being your:

Coach:

We take time to understand your specific needs and goals so that your ideal financial and life style strategy can be designed, implemented and managed through the changing phases in your life path.

Mentor:

We interpret and explain relevant complex issues in a manner which you can understand.

Adviser:

We identify and deal with the complex laws which affect your circumstances and we use our team's skills in the construction of a financial solution which best suits your personal and financial

Project Manager:

We co-ordinate and review your life long strategies to enable you to achieve your goals and aspirations using a team of financial professionals.